

NOTES FOR DIRECTOR

INTRODUCTION OF MR. DAVID ROCKEFELLER

CIA Guest Speaker  
16 February 1978

1. WELCOME TO GUESTS FROM THE INTELLIGENCE COMMUNITY
2. INTRODUCTION OF AMBASSADOR CARLUCCI
3. WELCOME TO MR. ROCKEFELLER'S ASSOCIATES--MR. JOSEPH REED,  
25X1A [REDACTED] AND MR. OWEN FRISBY
4. BIOGRAPHIC SUMMARY
  - a. LED THE CHASE MANHATTAN BANK SINCE 1961 AS PRESIDENT;  
SINCE 1969 AS CHAIRMAN OF THE BOARD
  - b. EARNED WORLDWIDE REPUTATION AS A LEADING BANKER AND  
SPOKESMAN FOR THE BUSINESS COMMUNITY
  - c. LEADER IN MANY PUBLIC AND PRIVATE PROJECTS, REFLECTING  
WIDE-RANGING INTERESTS IN INTERNATIONAL, GOVERNMENTAL,  
CIVIC AND CULTURAL AFFAIRS
    - FOR EXAMPLE, CIVIC--
      - SPEARHEADED EFFORT TO DEVELOP LOWER MANHATTAN
      - ORGANIZED BUSINESS COMMITTEE FOR THE ARTS
    - FOR EXAMPLE, INTERNATIONAL--
      - EXHIBITED INTEREST IN DEVELOPING COUNTRIES:  
WHEN RESPONSIBLE IN EARLY 1950's FOR SUPERVISION  
OF CHASE MANHATTAN'S BUSINESS IN LATIN AMERICA,  
OPENED NEW BRANCHES IN CUBA, PANAMA, PUERTO RICO,  
AND OFFICE IN BUENOS AIRES

-- INSTRUMENTAL IN FORMATION OF INTERNATIONAL  
EXECUTIVE SERVICE CORPS, BUSINESSMEN VOLUNTEERS  
PROVIDING TECHNICAL AND MANAGERIAL ASSISTANCE  
TO PRIVATE ENTERPRISE ABROAD

-- ACTIVELY CONCERNED WITH MANY INTERNATIONAL  
TRADE AND ECONOMIC ORGANIZATIONS SUCH AS  
COUNCIL ON JAPAN--US ECONOMIC RELATIONS

-- FOUNDER OF TRILATERAL COMMISSION TO PROMOTE  
UNDERSTANDING AND COOPERATION AMONG THE NATIONS  
OF NORTH AMERICA, WESTERN EUROPE AND JAPAN  
(ILLUSTRIOUS MEMBERSHIP--PRESIDENT CARTER,  
ZBIGNIEW BRZEZINSKI)

d. BORN 12 JUNE 1915; MEMBER ILLUSTRIOUS FAMILY;  
SON OF JOHN D. ROCKEFELLER, JR. AND ABBY ALDRICH  
ROCKEFELLER; BROTHER OF NELSON ROCKEFELLER

e. EDUCATION

UNDERGRADUATE--HARVARD UNIVERSITY

POST-GRADUATE--HARVARD AND LONDON SCHOOL OF ECONOMICS

PH.D. ECONOMICS--UNIVERSITY OF CHICAGO

5. TOPIC--"TRENDS IN INTERNATIONAL BANKING AND THEIR IMPACT  
ON FOREIGN RELATIONS"

(NOTE: MR ROCKEFELLER SHOULD USE NECK MIKE IF HE MOVES  
AROUND STAGE.)

6. QUESTION PERIOD

7. CONCLUSION: 4:15 P.M.

DAVID ROCKEFELLER

(Biographical Summary)

David Rockefeller became chairman of the Board of Directors and chief executive officer of The Chase Manhattan Bank, N.A. in New York on March 1, 1969 and of The Chase Manhattan Corporation upon its formation on June 4, 1969.

During his career with Chase Manhattan, Mr. Rockefeller has gained a worldwide reputation as a leading banker and spokesman for the business community. He has spearheaded the Bank's expansion both internationally and throughout the metropolitan New York area and has helped the Bank play a significant role as a corporate citizen. In addition, he has been a leader in many public and private projects, reflecting his wide-ranging interests in international, governmental, civic and cultural affairs. He has received high honors from nearly a dozen nations.

Mr. Rockefeller joined the Chase National Bank as an assistant manager in the foreign department in 1946. He was appointed an assistant cashier in 1947, second vice president in 1948 and vice president in 1949.

From 1950 to 1952, he was responsible for the supervision of Chase's business in Latin America where, under his direction, new branches were opened in Cuba, Panama and Puerto Rico, plus a representative office in Buenos Aires.

He was named a senior vice president in 1952 with responsibility for supervising the economic research department and customer relations in the metropolitan New York area, including all the New York City branches.

When Chase National and the Bank of Manhattan Company merged on March 31, 1955, Mr. Rockefeller was appointed an executive vice president in charge of the bank development department. On January 1, 1957, he became vice chairman of the Board of Directors with responsibility for the administrative and planning functions of the bank as a whole. He became president of the bank and chairman of the executive committee of the Board of Directors on January 1, 1961.

Born June 12, 1915 in New York City, Mr. Rockefeller is the youngest son of the late John D. Rockefeller, Jr. and Abby Aldrich Rockefeller. He attended Lincoln School of Columbia University's Teachers College in New York for 12 years, graduated from Harvard in 1936 with a bachelor of science degree, and, after post-graduate study at Harvard and the London School of Economics, he received a Ph.D. degree in economics from the University of Chicago in 1940. His doctoral thesis, "Unused Resources and Economic Waste," was published by the University of Chicago Press.

Mr. Rockefeller has been awarded honorary doctor of law degrees by Columbia University (1954), Bowdoin College (1958), Jewish Theological Seminary (1958), Williams College (1966), Wagner College (1967), Harvard University (1969),

Pace College (1970), St. John's University (1971) and Middlebury College (1974). Mr. Rockefeller also was awarded honorary doctor of engineering degrees from Colorado School of Mines (1974) and Polytechnic Institute of New York (1977).

Mr. Rockefeller was secretary to the late Mayor Fiorello H. LaGuardia of New York from 1940 to 1941 and assistant regional director of the United States Office of Defense, Health and Welfare Service from 1941 to 1942.

He enlisted as a private in the U.S. Army in May 1942, entered Officer Candidate School in 1943 and was discharged as a captain in 1945. He served in North Africa and France, where for seven months he was an assistant military attache in Paris. Mr. Rockefeller was awarded the U.S. Legion of Merit, the U.S. Army Commendation Ribbon and the French Legion of Honor.

Mr. Rockefeller was chairman of the Board of Trustees of The Rockefeller University from 1950 to 1975 and is currently chairman of the executive committee. He is vice chairman and a trustee of the Rockefeller Brothers Fund. He participates with his brothers in a number of philanthropic, economic development and investment enterprises.

Mr. Rockefeller helped found and served as chairman of the Downtown-Lower Manhattan Association (D-LMA), whose planning proposals have aided the redevelopment of lower Manhattan. He is currently on DLMA's executive committee.

He was also instrumental in the formation of the International Executive Service Corps, a group of businessmen volunteers who provide technical and managerial assistance to private enterprise in developing-countries. He served as chairman of this organization from 1964 to 1968 and is presently a director.

Mr. Rockefeller is also a director of The Business Committee for the Arts, which he helped form in 1967.

He also helped organize both the Council of the Americas and the Center for Inter-American Relations, working to maximize private enterprise contributions and cultural and intellectual exchanges in the development of Latin America. He is honorary chairman of the Council of the Americas and honorary chairman and director of the Center for Inter-American Relations.

Mr. Rockefeller is also vice chairman of both the Advisory Council on Japan-United States Economic Relations and National Council for U.S.-China Trade; member of the Bulgarian-U.S. Economic Council; member, steering committee of both U.S.-Egyptian Joint Business Chamber and U.S.-Iran Joint Business Council; and a director of U.S.-U.S.S.R. Trade and Economic Council, Inc.

In 1973, Mr. Rockefeller helped found the Trilateral Commission, an organization designed to promote understanding and cooperation among the nations of North America, Western Europe and Japan. He currently serves on the Trilateral Commission's executive committee.

His other affiliations include:

Chairman of the Board, Council on Foreign Relations, Inc., an educational institution where leaders from the field of scholarship and the public and private sectors meet periodically to expand their perspectives on foreign affairs; president, New York Clearinghouse Association; vice chairman, trustee and member of the executive committee of the Museum of Modern Art; life trustee, University of Chicago; treasurer, United Negro College Fund; and honorary trustee, International House.

Director: The Federal Reserve Bank of New York; Overseas Development Council; and Rockefeller Center, Inc.

Member: The Business Council; The Business Roundtable; general committee of the New York Money Market of the Federal Reserve Bank of New York; Harvard University Council on East Asian Studies and Committee on University Resources; Association of Reserve City Bankers; Mayor's Financial Liaison Group on New York City Affairs; and a trustee of the United States Council of the International Chamber of Commerce, Inc.

Mr. Rockefeller is also a past president of the Harvard College Board of Overseers and served as chairman of the first Commission on White House Fellows, 1964-65.

He is a member of the Century, Harvard, Knickerbocker, Links, Recess and University Clubs in New York City.

Mr. Rockefeller and his wife, the former Margaret McGrath, were married September 7, 1940. They have homes in New York City and Tarrytown, N.Y. The Rockefellers have two sons, David, Jr. and Richard G., and four daughters, Abby A., Neva (Mrs. Walter J. Kaiser), Margaret (Mrs. David Quattrone) and Eileen M.

\* \* \*

June 1977



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ROUTING SLIP

(13)

Executive Registry

78-442

SUBJECT: (Optional)

CIA Guest Speaker Program

Mr. David Rockefeller - Thursday, 16 February, 3:00 p.m.

FROM:

Acting Deputy Director  
for Administration  
7 D 24 - HQ

EXTENSION

NO.

5454

DATE

14 FEB 1978

DD/A Registry

78-0613

TO: (Officer designation, room number, and building)

DATE

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OFFICER'S  
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COMMENTS (Number each comment to show from whom to whom. Draw a line across column after each comment.)

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1. Mr. David Rockefeller will be CIA Guest Speaker on Thursday, 16 February, at 3:00 p.m. in the Headquarters Auditorium.

2. Mr. Harry Fitzwater, Director of Training, will bring Mr. Rockefeller to your office at 2:45 p.m.

3. Mr. Rockefeller will be accompanied by [REDACTED]

Mr. Joseph Reed, Assistant to Mr. Rockefeller; and Mr. Owen Frisby, head of the Bank's Washington office. They are scheduled to meet with Mr. Carlucci while you are seeing Mr. Rockefeller. I understand that Mr. Carlucci plans to attend the lecture also.

4. It is suggested that you preface your introduction of Mr. Rockefeller in the Auditorium with a welcome to guests from the Intelligence Community.

5. It will be helpful to announce that the speaker has agreed to answer questions at the conclusion of his formal remarks.

6. We have Mr. Rockefeller's approval for videotaping his presentation. He should use the neck mike if he expects to move away from the podium.

25X1A

Michael J. Malanick

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ROUTING AND RECORD SHEET

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*DBA*

SUBJECT: (Optional) Notes for Director  
Introduction of Mr. David Rockefeller - 16 February

FROM: ADDA  
7 D 24 - HQ

EXTENSION

5454

NO.

*DDA 17-0613/1*

DATE

15 February 1978

TO: (Officer designation, room number, and building)

DATE

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COMMENTS (Number each comment to show from whom to whom. Draw a line across column after each comment.)

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**File** *Training 3-3*

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